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Gertrude E. Alpern Revocable Trust, and  
The Estate of Gertrude E. Alpern*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (BRL)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

GERTRUDE E. ALPERN REVOCABLE TRUST,  
ROBERTA SCHWARTZ TRUST, PAUL  
ALPERN RESIDUARY TRUST, LEWIS  
ALPERN, in his capacity as successor  
trustee of the Gertrude E. Alpern Revocable Trust,  
as beneficiary of the Gertrude E. Alpern Revocable  
Trust, as executor of the estate of Gertrude E.  
Alpern, and in his capacity as trustee of the Paul  
Alpern Residuary Trust, THE ESTATE OF

Adv. Pro. No. 10-04327 (BRL)

GERTRUDE E. ALPERN, JANE ALPERN, as beneficiary of the Gertrude E. Alpern Revocable Trust, JONATHAN SCHWARTZ, as beneficiary of the Gertrude E. Alpern Revocable Trust, and, ROBERTA SCHWARTZ, as beneficiary of the Gertrude E. Alpern Revocable Trust, as settler and beneficiary of the Roberta Schwartz Trust, and in her capacity as trustee of the Roberta Schwartz Trust,

Defendants.

**CERTIFICATE OF SERVICE**

1. I am an attorney admitted to practice before this Court.
2. On May 14, 2014 the document listed below was filed electronically via the Court's CM/ECF System.

• **Defendants' First Amended Answer With Affirmative Defenses**

3. Electronic notice of the filing of the Answer was provided via the Court's CM/ECF System to all parties able to receive electronic notice, as indicated in the Notice of Electronic Filing. Such parties may access the Answer through the Court's CM/ECF System.
4. Copies of the Answer were also served on May 15, 2014 via USPS First Class Mail, postage prepaid, return service requested to those parties listed on the attached Service List.

I declare, pursuant to USC Title 28 § 1746, under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York  
May 15, 2014

/s/Brendan M. Scott  
Brendan M. Scott

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